



HFMA Lone Star Fall Dinner Meeting Health Reform - Winners and Losers

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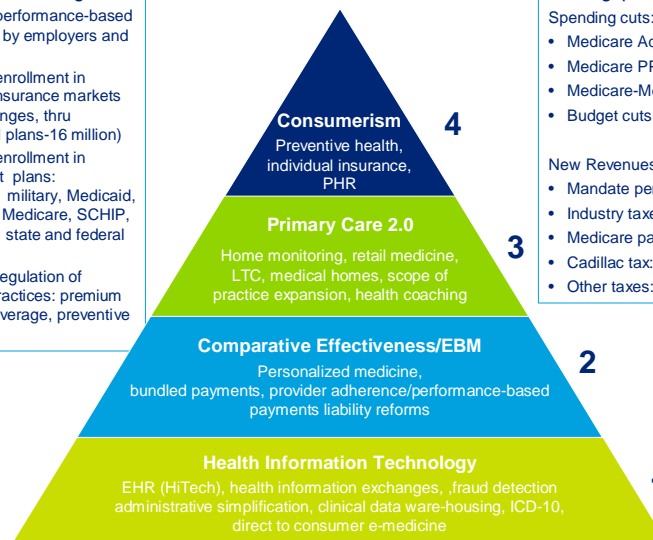
Overview of delivery system framework—post reform Major investments: Medicaid expansion (\$434 B); commercial expansion via exchanges (\$464 B); tax credits for small employers (\$40 B)

Payment system changes

- Increased performance-based contracting by employers and plans
- Increased enrollment in individual insurance markets (thru exchanges, thru commercial plans-16 million)
- Increased enrollment in government plans: enrollment: military, Medicaid, (16 million) Medicare, SCHIP, exchanges, state and federal employees
- Increased regulation of business practices: premium reviews, coverage, preventive health

Funding (\$1.083 Trillion)

- Spending cuts: \$575 B
- Medicare Advantage -\$207B
 - Medicare PPS -\$157 B
 - Medicare-Medicaid Cuts: \$93 B
 - Budget cuts: -\$118B
- New Revenues: \$508 B
- Mandate penalties: \$69 B
 - Industry taxes and fees: \$109 B
 - Medicare payroll tax: \$209 B
 - Cadillac tax: \$32 B
 - Other taxes: \$89 B



Get Dbriefed

Health Care Reform: Smart Next Steps for Health Care Organizations Tuesday, November 16, 1:00 p.m. CT

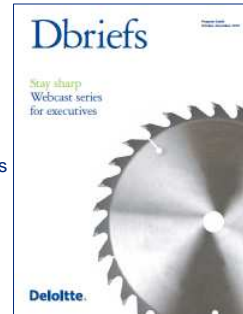
We'll discuss:

- Midterm election results and the potential impact on your strategies and tactics for the road ahead
- Near-term deadlines and the critical next steps that can help you prepare
- Key considerations as your organization addresses reform-driven challenges, opportunities, and risks

Learn how smart next steps can position your organization for long-term success in a transformed industry.

Join our Dbrief:

- Go to <http://www.deloitte.com/us/dbriefs>
- Under Upcoming Webcasts, locate "Health Care Reform: Smart Next Steps for Health Care Organizations". (If you do not see this Webcast listed, click Webcast Calendar and locate the second Dbrief on November 16.)
- Click "Register"
- Enter your information



Deloitte. Center for Health Solutions



November 8, 2010

Monday memo Health reform update



This week's headlines (click to jump to article):

- Health insurance industry update: Watchful waiting
- Deloitte Pulse Survey: Concern about cost impact of reform is significant, anticipation of changes in employer sponsored benefits high
- Economic outlook mixed: Treasury, WSJ reports
- Additional Medicaid funding
- HIT update
- Part D update: \$250 checks in the mail
- Q & A
- Quotable
- Fact file
- National health reform: What now?
- Subscribe to the Health Care Reform Memo

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For more information on the Center's view of health care in the new administration, please visit: www.deloitte.com/us/healthreform

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